



U.S. Department of Justice

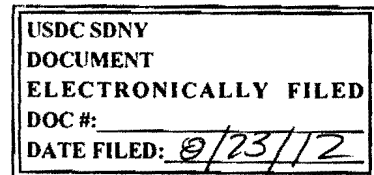
*United States Attorney
Southern District of New York*

*86 Chambers Street
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August 23, 2012

BY HAND AND ELECTRONIC MAIL

The Hon. Katherine B. Forrest
United States District Judge
United States District Court
500 Pearl Street
New York, NY 10007



Re: United States v. GFI Mortgage Bankers,
12 Civ. 2502 (KBF)

Dear Judge Forrest:

This Office, together with the Justice Department's Civil Rights Division, represents the United States (the "Government") in the above-referenced case. On behalf of the Government and GFI, we write to respectfully advise the Court that the parties have settled this matter.

Please find attached for the Court's review and approval a proposed Consent Order fully resolving this action. A copy is also being sent to the Orders and Judgments Clerk. As a conference in this matter is scheduled for August 27, 2012, the parties would appreciate the guidance of the Court as to whether appearances will be necessary in light of the proposed resolution of this matter.

The parties greatly appreciate the attention that the Court has given this matter.

*The conference scheduled for
Aug. 27 is hereby ADJOURNED.*

Respectfully,

PREET BHARARA
United States Attorney

8/23/12

By: \s\ David J. Kennedy
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SO ORDERED:

Katherine B. Forrest

**HON. KATHERINE B. FORREST
UNITED STATES DISTRICT JUDGE**

cc: Kirk Jensen, Esq., for GFI Mortgage Bankers (by email)
Andrew Louis, Esq., for GFI Mortgage Bankers (by email)