## UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA FORT MYERS DIVISION

LAWRENCE MCGEE, HUBERT  DAVIDSON, TYWAUN  JACKSON, and CHARLES DURDEN, individually, and on behalf of a  Class of all persons similarly situated,  Plaintiffs,  Case No. 2:04-cv-260-UA-DNF  vs.  LUCY HADI, in her official capacity as Secretary of the Department of Children and Families,  Defendant.  Defendant.	ROGER CANUPP, JACOB MYERS,	)	
JACKSON, and CHARLES DURDEN, individually, and on behalf of a Class of all persons similarly situated,  Plaintiffs,  Plaintiffs,  Case No. 2:04-cv-260-UA-DNF  vs.  LUCY HADI, in her official capacity as Secretary of the Department of Children and Families,  Children and Families,	LAWRENCE MCGEE, HUBERT	)	
individually, and on behalf of a Class of all persons similarly situated,  Plaintiffs,  Plaintiffs,  Vs.  LUCY HADI, in her official capacity as Secretary of the Department of Children and Families,  Class No. 2:04-cv-260-UA-DNF  Case No. 2:04-cv-2	DAVIDSON, TYWAUN	Ú	
Class of all persons similarly situated,  Plaintiffs,  Case No. 2:04-cv-260-UA-DNF  vs.  LUCY HADI, in her official capacity as Secretary of the Department of  Children and Families,  Case No. 2:04-cv-260-UA-DNF  )  Children and Families,	JACKSON, and CHARLES DURDEN,	<b>(</b> )	
Plaintiffs,  Plaintiffs,  Case No. 2:04-cv-260-UA-DNF  vs.  LUCY HADI, in her official capacity as Secretary of the Department of Children and Families,  Case No. 2:04-cv-260-UA-DNF  )  Children and Families,  )	individually, and on behalf of a	)	
vs. ) LUCY HADI, in her official capacity as Secretary of the Department of Children and Families, )	Class of all persons similarly situated,	)	
vs. ) LUCY HADI, in her official capacity as Secretary of the Department of Children and Families, )		)	
LUCY HADI, in her official capacity as Secretary of the Department of Children and Families, )	Plaintiffs,	)	Case No. 2:04-cv-260-UA-DNF
LUCY HADI, in her official capacity as Secretary of the Department of Children and Families, )		)	
as Secretary of the Department of ( ) Children and Families, ( )	vs.	)	
as Secretary of the Department of ( ) Children and Families, ( )		)	
Children and Families, )	LUCY HADI, in her official capacity	)	
ý	as Secretary of the Department of	)	
Defendant. )	Children and Families,	)	
Defendant. )		)	
)	Defendant.	)	
		)	

## PLAINTIFFS' AND DEFENDANT'S JOINT STIPULATION REGARDING RESOLUTION OF POTENTIAL HIPAA OR PRIVACY CONCERNS AND REQUEST TO BE RELIEVED FROM FILING BRIEFS

The parties, by and through undersigned counsel, submit this Joint Stipulation to resolve concerns regarding the Health Insurance Portability and Accountability Act, (HIPAA). They state:

- (1) On November 9, 2006, Defendant Hadi filed a "Motion to Compel and for Protective Order Compelling Return of Work Product Privilege Document Inadvertently Produced by Co-Defendant Liberty Behavioral Healthcare Corporation." (Dkt. #146).
  - (2) On December 15, 2006, Plaintiffs filed their Response. (Dkt. #151).
- (3) The document at issue in these pleadings was a spreadsheet containing a list of 451 residents at FCCC which identified Axis I, Axis II diagnoses and information regarding the intellectual capacity for FCCC residents. (Dkt. #151).

- (4) On January 18, 2007, this Court determined that the document was not protected under the work product privilege and denied Defendant Hadi's Motion. (Dkt. #156).
- (5) In this same order, the Court expressed concern about protecting the confidentiality of the mental health and medical information of non-class members contained in the document. (*Id.*). The Court ordered both parties to submit briefs detailing what, if any, HIPAA or privacy concerns are raised by Plaintiffs' possession of the document. (*Id.*).
- (6) The parties have agreed to the redaction of the identifying information for residents who may not be class members. The parties respectfully submit that the redaction of such identifying information should address any concerns regarding HIPAA or other privacy interests of non-class members.
- (7) Defendant Hadi will produce a redacted copy of the document to Plaintiffs on February 8, 2007. Upon receipt of the redacted document, Plaintiffs will confirm with Defendant Hadi's counsel the destruction of any copies of the original un-redacted list and any notes or correspondence related to redacted information.
- (8) The residents who are class members will not have any identifying information redacted from the document as they fall under the control of this Court's "Order of Protection of Confidential Information Relating to Class Members." (Dkt. #120).
- (9) The parties respectfully suggest that they have resolved all HIPAA or privacy issues arising from Plaintiffs' possession of this document.
- (10) The parties request the Court no longer require the parties to submit HIPAA briefs on or before February 8, 2007.

<sup>&</sup>lt;sup>1</sup> By agreeing to the redaction of these names, Plaintiffs do not waive any right to present proof at a later date to establish that some of these residents may be class members.

## Respectfully Submitted,

Bill McCollum, Attorney General

Susan Maher, Esq. Chesterfield Smith, Jr., Esq. Jason Vail, Esq.

Office of the Attorney General PL-01 The Capitol Tallahassee, FL 32399 (850) 414-3300 telephone (850) 488-4872 fax

s/ Susan Maher
Assistant Attorney General
Fla. Bar No. 438359
Attorney for Defendant Hadi

Kristen Cooley Lentz, Esq. Cassandra Capobianco, Esq. Christopher Jones, Esq.

Florida Institutional Legal Services 1010-B NW 8<sup>th</sup> Avenue Gainesville, FL 32601 (352) 375-2494 telephone (352) 271-4366 fax

and

Alice K. Nelson, Esq.

Southern Legal Counsel 1229 NW 12<sup>th</sup> Avenue Gainesville, FL 32601 (352) 271-8890 telephone (352) 271-8347 fax

and

Peter P. Sleasman, Esq.

Legal Advocacy Center of Ctrl FL 222 SW Broadway St. Ocala, FL 34474 (352) 482-0179 telephone (352)482-0181 fax

s/ Kristen Cooley Lentz Fla, Bar No. 649635 Attorney for Plaintiffs

## **CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on February 7, 2007, I electronically filed the foregoing with the Clerk of the Court by using the CM/ECF system which will send a notice of electronic filing to the following: Jason Vail, Esq., Senior Assistant Attorney General; Chesterfield Smith, Jr., Esq., Senior Assistant Attorney General; and Susan Maher, Esq., Assistant Attorney General.

s/Kristen Cooley Lentz